



LENORE AASENG
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February 21, 2013

Secretary of State
State Capitol
500 East Capitol, Suite 204
Pierre, South Dakota 57501-5077

Attn: Judy Larson

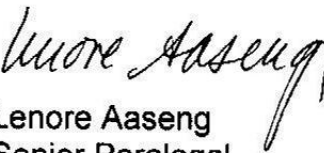
Re: \$980,000 Sales Tax Revenue Refunding Bonds, Series 2013
City of Madison, South Dakota

Dear Judy:

Pursuant to the terms of SDCL 6-8B-19, we enclose for filing an original and an acknowledgment copy of the Bond Information Statement for the above issue, together with a check for \$10.00 in payment of the filing fee.

We would appreciate your returning a stamped copy of the Bond Information Statement in the enclosed self-addressed envelope.

Sincerely,



Lenore Aaseng
Senior Paralegal

Enclosures

RECEIVED
FEB 25 2013
S.D. SEC. OF STATE

BOND INFORMATION STATEMENT
State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: \$10.00

TELEPHONE: (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Madison
2. Designation of issue: Sales Tax Revenue Refunding Bonds, Series 2013
3. Date of issue: February 21, 2013
4. Purpose of issue: refunding certain outstanding sales tax revenue obligations of the City
5. Type of bond: Sales Tax Revenue Refunding Bonds
6. Principal amount and denomination of bond: \$980,000; \$5,000
7. Paying dates of principal and interest:
 - Interest: June 1 and December 1, commencing June 1, 2013.
 - Principal: December 1 in the years 2015 through 2021

over

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8. Amortization schedule:

Maturity Date (December 1)	Principal Amount	Interest Rate
2013	\$20,000 *	0.90%
2014	20,000 *	0.90
2015	130,000	0.90
2016	130,000	1.05
2017	130,000	1.20
2018	135,000	1.35
2019	135,000	1.55
2020	135,000	1.75
2021	145,000	2.00

*Mandatory sinking fund payments.

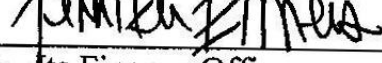
9. Interest rate or rates, including total aggregate interest cost: Interest rates, see 8 above; total aggregate interest cost: \$84,863.06

This is to certify that the above information pertaining to the

City of Madison, South Dakota

(name of public body, authority or agency)

is true and correct on this 21st day of February, 2013.

By: 
Its Finance Officer